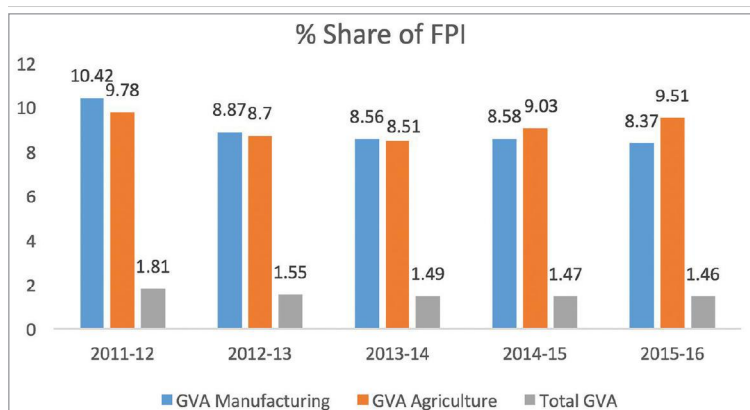
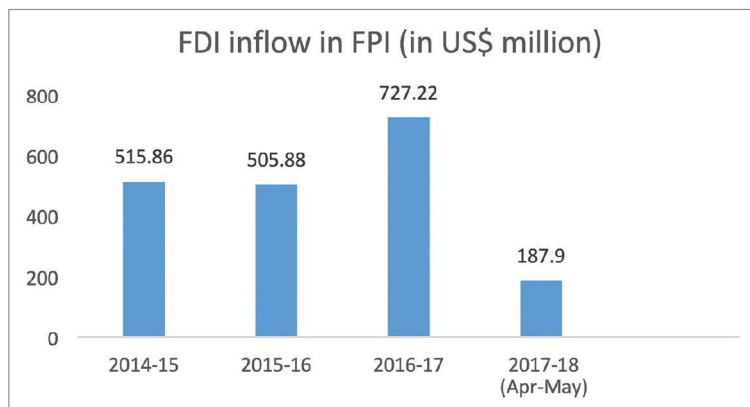




# Maharashtra: Food Processing Sector

## 1. INDIA

- A. Food Processing Industry (FPI) in India is sunrise sector with immense potential and high employment generation capability
- B. India is world's leading producer of -
  - Milk
  - Cereals, Fruits and Vegetables
  - Total Food Production
- C. FDI investment into FPI has grown by 44% in 2016-17 to reach ~ INR 4650 Crores
- D. During 2011-15, India's exports of processed foods and related products increased at CAGR of 23.3% to US\$ 21.5bn
- E. Major schemes implemented by the concerned ministry to further improve the sector performance are -
  - Mega Food Park
  - Integrated Cold Chain
  - Food Testing Labs
  - SAMPADA - New schemes for processing unit, processing clusters and forward and backward linkages



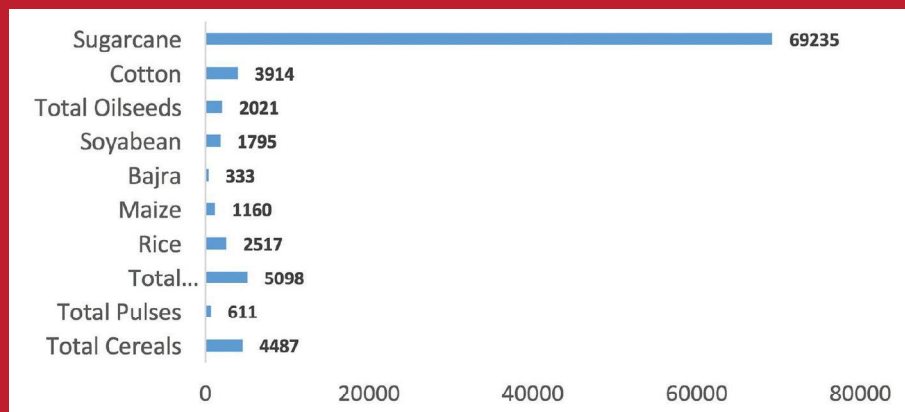
Source: MOFPI, DIPP



## Maharashtra: Food Processing Sector

### 2. MAHARASHTRA

- A. Food Processing Industries (FPI) sector in Maharashtra has a high share of about 13% in Indian food processing, and overall growth rate of 12%
- B. FPI (along with Agriculture) contributed to ~15% of GSDP
- C. Food processing sector in Maharashtra has seen cumulative investments to the tune of US\$ 162.7 mn, through 173 FDI approved proposals between 1991-2012
- D. The state is also home to the wine industry with ~90% of the wine industry in the country located in Maharashtra. The state has in place a Grape Processing Policy to promote wine industry
- E. Maharashtra has 8.12% of total registered factories in the food processing sector (2013-14), with as high as 3040 registered FPI units
- F. With the assistance of central govt. (MOFPI) following important projects are being undertaken in the state
  - Mega Food Parks: 3 in total, 1 at Aurangabad (approved prior to 2014), 1 at Satara and 1 at Wardha (approved prior to May 2017)
  - Integrated Cold Chain: Total 50, out of which 26 are operational projects and 26 are under implementation
  - Food Testing Laboratory: Total of 11 labs, out of which 2 are Non Accredited labs, 2 are NABL Accredited labs and 7 are NABL Accredited and FSSAI Notified labs



- G. Maharashtra provides for immense potential for exports and processing of following crops: Grapes, Papaya, Pomegranate, Tomato, Banana, Mango, Citrus, Onion and Guava. Besides reducing wastage along the supply chain provides for an attractive proposition for business to enter the food processing sector
- H. The states agricultural produce in 2015-16 in '000 MT-(is as above)

### 3. Forward linkages in Maharashtra

- A. Maharashtra provides following exit options for export products: Mumbai- Sea and Airport and JNPT/ Nhava Sheva Port and Marmagao Sea Port is also an option used by exporters.



Government of Maharashtra

## Maharashtra: Food and Agriculture Ecosystem

### Existing infrastructure in Maharashtra



#### 4. FOOD PROCESSING HUB

- A. **Food Parks:** Eight Specialised Food Parks with facilities like cold storage, warehousing, advanced packaging, tetra packaging & food testing laboratory. They are located at : Butibori (Nagpur), Shendra (Aurangabad), Newasa (Ahmednagar), Latur, Osmanabad, Nanded, Chiplun (Ratnagiri).
- B. **Wine Parks:** MIDC has set up three Wine Parks at : Vinchur, near Nashik, Addn Vinchur near Nashik, Palus near Sangli.
- C. **Floriculture:** Three Floriculture Parks developed as world-class facility for production of flowers of different types and varieties. MIDC provides nursery, post harvest, infrastructure and logistic facilities. The parks are located in Talegaon (Pune), Mudkhed (Nanded) and Osmanabad.

#### 5. DEDICATED INSTITUTES

- A. **Central Food Technology Research Institute (CFTRI), Mumbai** caters to the technology transfer and business development services to the Food Industries and allied organisations in Mumbai as well as the western region of the country.
- B. **Marathwada Agriculture University, Parbhani, Maharashtra** has a collaboration with IIPCT, a premier R&D and academic institute, working in the areas of food processing.





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## Maharashtra: Key Players in the Food and Agriculture Sector





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